

#### **TABLE OF CONTENTS**

A Legacy of Generosity and Impact	3
Where Generosity and Impact Meet	4
Meet Our Team	_
vieet Our Team	3
Total Funds Raised	6
Stories of Impact7	7-12
Oonor Listing13	B-16
Partners in Mission	
Ways to Give	18

#### **MISSION STATEMENT**

Guided by the life and teachings of Jesus, the mission of Presbyterian Senior Living is to provide compassionate, vibrant, and supportive communities and services to promote wholeness of body, mind and spirit.



Dear Friends of PSL.

If you have been around our organization for very long you have surely come across the name of Ellen Parker. She performed a great act of kindness that started The Presbyterian Home of Central Pennsylvania as it was called in 1927, when she donated her house and farm to care for widowed women.

During those initial years, fundraising was not just another revenue line of the budget, it was pretty much the only revenue line on the budget. With just an annual budget of \$8,000.00 to house, clothe and feed 9 women it took a tremendous amount of effort and generosity from many of the local Presbyteries who included the 'Homes' in their budgets and special collection efforts.

Today, Presbyterian Senior Living provides housing, health care and related services to over 6,000 people per year with an annual operating budget of approximately \$250M. Over the years our sources of revenue have broadened so that we do not totally rely on philanthropic sources, however, we do still provide over \$32M in uncompensated care! And I am proud to say that PSL has never asked anyone to leave one of our communities because they have exhausted their resources.

While we greatly appreciate the donations we receive from the churches and presbyteries in the communities we serve, many are facing their own financial challenges and consequently are unable to give to our ministry as they have in the past. As such we continue to look to our other friends to make that impact on the lives of the people we serve.

Presbyterian Senior Living has been richly blessed by those of you who share our sense of mission to provide a place where seniors can thrive. Your contributions are critical to supporting the health and wellbeing of those individuals who call a Presbyterian Senior Living community home. You allow PSL to continue to be on the leading edge of industry developments and the provision of vibrant communities where individuals can lead a truly joyful life!

Thank you for making an impact in someone's life.

Klowin

In your service,

Dan Davis

President/CEO



Maggie Bowley Vice President, Resource Development

## Where Generosity and Impact Meet

At first glance, the work of the Office of Resource Development may seem like fundraising in its simplest form: team members of Presbyterian Senior Living (PSL) seeking financial contributions to support the organization. But in fact, our efforts are far more meaningful than that. Rather, it is our privilege to create connections between the needs of individuals and communities of PSL and those whose generosity can impact those needs.

We are focused on creating connections in three primary areas – resident assistance, community enhancements and resident enrichment. Resident assistance support aids PSL in providing care for those who have outlived their resources. By doing so, we remain true to our roots of providing housing and other services to those truly in need. Community enhancements allow PSL to connect the capital needs of the communities with those who recognize those needs and want to respond. Examples of these can include such things as purchasing new equipment that will allow us to better serve residents, and endeavors such as erecting structures and creating spaces that encourage meaningful resident interaction and inspire friendship. Finally, resident enrichment support provides activities and events for those in personal care, assisted living and skilled nursing. Whether it is in securing supplies for Community Life programming, or in engaging the services of outside entertainers, resident enrichment support brings joy to those who reside in these levels of resident life.

Through it all, the connections that have been created and strengthened through the years are critical to PSL's ability to meet the needs of our many residents. Without the generosity of the team members, residents, community organizations, businesses and corporations, foundations and churches, our ability to impact residents and meet these needs would be greatly compromised.

As you read the 2023 Impact Report, please know that we are grateful to you and our many other donors who have made these things possible. Your connection to and partnership with PSL is what allows us to fulfill our mission "...to provide compassionate, vibrant and supportive communities and services to promote wholeness of body, mind and spirit." We are most grateful to you for all that you do to further our success.

Sincerely,

Maggie Bowley

Vice President, Resource Development



From left to right: Nefertiti Cooke, Abbie Allan, Jason Lyons, Maggie Bowley, Tom Koehle and John Ross.

#### Meet Our Team

The Resource Development Team is grateful for the role it plays in matching donor passions with needs of PSL. Each member of the team comes with their own unique strengths, talents and expertise. Through our work with donors, we are able to ensure that donor intentions and community needs are met.

Abbie Allan Grant Manager

Maggie Bowley Vice President, Resource Development

Nefertiti Cooke Operations Manager Tom Koehle

Director of Partners in Mission

Jason Lyons

Director of Donor Outreach

John Ross

Director of Donor Outreach

## Resource Development Committee Members

Thomas "Tim" Beaver, Chair

Susan Scott, Vice Chair

Larry Chottiner

Ann English

Terry Goldstein

Phil Miller

Dan Nelson

Michael Oster

Susan Reimann (Ex Officio)

## Total Funds Raised

## 2023 TOTAL CONTRIBUTIONS BY DONOR TYPE

DONOR TYPE	2023
Auxiliary	\$145,708
Business/Organization	\$255,723
Church	\$69,847
Employee	\$110,600
Foundation	\$97,258
Individual	\$190,001
Resident	\$600,325
Bequest	\$791,769
Total	\$2,261,231

Donate



Abbie Allan Grant Manager

## Connecting the Larger Community to PSL

During an early 2023 cardiac incident at Grace Manor, emergency medical personnel arrived on site more than 20 minutes after the call was made. Very fortunately – thanks to the quick and selfless response of a few residents whose backgrounds include CPR training – the resident survived and is recovering. But it was a sobering reminder that every minute counts when waiting for first responders.

Grace Manor, an extension of St. Andrew's Village in Indiana, PA, joined the Presbyterian Senior Living network in 2008. A haven for Indiana County seniors to age in place, this seven-acre campus features 17 spacious market rate rental apartments.



Shown left to right: Paige Gandolfi, ICE Board Member; Joshua Williams, St. Andrew's Village Sales Director; Lynne Truswell, St. Andrew's Village Executive Director; Rebecca Marshall, ICE 2023 Board Member

The Indiana County Endowment (ICE), recognizing the opportunity to support Grace Manor in the event of a future emergency, has generously awarded a grant for the purchase of an Automated External Defibrillator (AED) for this campus.

Established in 1990, ICE is a product of Indiana County locals' heart for their community. An outpouring of contributions, time, and talents has supported worthwhile programs and projects over the course of more than three decades.

"We are pleased to invest in the well-being of our neighbors at Grace Manor. Having a portable, safe, and easy-to-use AED on-site can make all the difference during a cardiac event," said Dr. Bonni Dunlap, Indiana County Endowment President. "Access to the new AED has the potential to dramatically increase the chance of survival in this kind of life-or-death situation."

Ambulance response time may not be a factor that residents can control, but an AED can save a life in the minutes between cardiac arrest and the arrival of first responders.

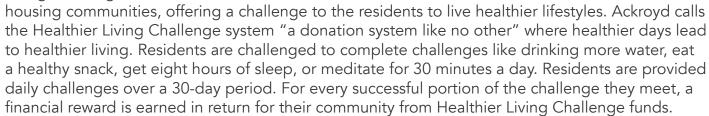


Tom Koehle Director of Partners in Mission

# Connecting Philanthropy and Healthier Living

Founded in 2006, the Ackroyd Family Foundation was formed to encourage people to live healthier lives. Inspired by Ted Ackroyd's late wife, Sally Lou, it is a way for the Ackroyd family to give back to their community.







Initially funded exclusively by the Ackroyd Family Foundation, now several PSL Partners in Mission have joined in supporting this important program. Funds earned have purchased such community enhancements as garden planters, solar lighting for outdoor gardens, counter top ice makers for residents, Amazon Echo devices for music and meditation, fitness instruction, and puzzles for mental stimulation.

Based upon the success of the Healthier Living Challenge, the Sunshine Endowment for Healthier Living was established to ensure the Healthier Living Challenge lives on and that residents of the affordable communities continue to be encouraged to live healthier lives.

Ultimately, the goal of the Sunshine Endowment for Healthier Living and the Healthier Living Challenge is to encourage residents to improve health and quality of life. Challenges are intentionally designed to be simple, achievable,

and truly beneficial. With clear activities and tangible rewards, the program fosters teamwork within the community – both to meet the challenge and decide on purchases and, sometimes, even a little healthy competition.



Left to right: Ted Ackroyd with Tom Koehle, Director of Partners in Mission



John Ross Director of Donor Outreach

## Securing the Future and Honoring the Past

Residents at Green Ridge Village (GRV) were pleasantly surprised when an anonymous donor made a gift to build an outdoor space for all residents to socialize. The anonymous donor jump-started the process to create a wonderful space with a lead gift covering almost half the cost. From there, a focus group of residents convened to brainstorm the features for a pavilion. Residents, team



members, and others banded together for fundraising. A couple residents agreed to pool some of their donations and use it as a dollar-for-dollar match to encourage donors. Seeing how successful this effort was, the FANS (Friends and Neighbors of Swaim- formerly troops as the GRY Appliant) also effected a match to get the compain

known as the GRV Auxiliary) also offered a match to get the campaign to the "finish line."

The pavilion was named in memory of Ellen Ard Parker who was instrumental in starting the corporation that eventually became Presbyterian Senior Living. She was the philanthropic woman who made it all possible with the donation of her land that would become Green Ridge Village. It is fitting that the current residents honored her in this way.



Janet Polak

With much appreciation, Janet Polak, president of the Independent Living Resident Association expressed, "We are forever thankful for the original anonymous donation and the fundraiser to create the Ellen Parker Pavilion, honoring her legacy. We will be 100 years old in 2027, and we now have a place for everyone!"

The Parker Pavilion is used year-round and has been a welcome addition to the Green Ridge Village community. Fellowship and friendship among the residents is a hallmark at GRV and this allows them to get together to play games, to grill, or to simply enjoy the company of each other!



## Scholarship Funds Making an Impact

## **Connecting Team Members with Their Future**



Rita Goldman

What do a nurse, a teacher, and a truck driver have in common? Although that might sound like the beginning of a dad-joke, it is quite the opposite. It is an amazing gift that residents of Cathedral Village have given to team members.

In 2022, a committee of residents led by Judy Borie, banded together to raise money to endow a fund that would provide scholarships to the well deserving team members who wanted to further their education or training. Today, the endowed fund has a balance of almost \$250,000 with the interest being used to award scholarships.

Three of the professions that team has received money for are nursing, teaching, and truck driving. The Staff Education Fund committee believes lifelong learning is important. All of the recipients of scholarship funds have an impact on Cathedral Village residents, either directly or indirectly. The committee actively recruits team members to apply. Rita Goldman, current co-chair of the committee remarked, "As a former educational administrator, I've seen first-hand the power an education has in enhancing lives. It is very gratifying to be working to assist our dedicated team members in their educational goals." Many residents feel this is a tangible way to help many of the team who help them daily.

There is an old saying in fundraising - Don't give until it hurts, give until it feels good. Those positive vibes remain within the committee and this year they seek to fundraise to add more to their endowed scholarship fund, so that they can award more scholarships and impact more lives. Rita concluded, "I'm very happy to see how we positively affect the aspirations of our team members as they continue their education. I think this fund and initiative are good for both the donors and team members."





Emmy Gooch

For years, Emmy Gooch has been committed to education and realized the need for individuals to continuously improve their career in their professional endeavors. Being active in her community, Emmy began to see notices in the commons about a new scholarship being created. The PHPH scholarship is for employees of Westminster Woods, Presbyterian Village at Hollidaysburg, and Windy Hill Village to apply and obtain funding for continuing education. Whether it's for a nurse practitioner to take a course to obtain a higher certification, or a maintenance professional to attend courses at a trade school, the scholarship covers all spectrums of education. These notices caught Emmy's attention and she met with the executive director of Westminster Woods to learn more about how she could get involved.

Like many donors, Emmy's interest in education contributed to her donating to the scholarship. She wants young folks to get an education. Many who may want education beyond high school, don't have the financial means to obtain it. Emmy would like to see the upcoming generations to have a career and a comfortable life. She understands that education can be expensive but for those who wish to go to college or obtain a certification this scholarship will serve that purpose.

Emmy has advice for those who may want to contribute to this scholarship: "Think about the debt these young people have if they graduate with a degree from college. Even if they don't graduate, they come out with debt. It's the debt that keeps people from going to college," she notes.

Scholarships such as the PHPH Scholarship will give people the opportunity to further their education. Young people should have an opportunity to better themselves, without feeling they shouldn't for fear of the expense.

Her awareness of poverty and challenging lifestyles that are prevalent in today's society motivate Emmy to give funds to help individuals in those situations. With her support of this scholarship, she hopes that others will follow her lead and contribute. The scholarship is close to the endowment level but Emmy's goal is to see it not only funded to that \$25,000 level, but to see it continue to grow so that current and future employees can take advantage of this opportunity.



Jason Lyons Director of Donor Outreach

# Connecting Team Members and Those We Serve

Every year, PSL employees have the opportunity to participate in the employee giving campaign, designed to offer them an opportunity to financially support their community and their fellow team members.



Left to right: Brian Chuck and Eddie Sanchez

At Kirkland Village, this year's campaign began with Brian Chuck and Eddie Sanchez hosting a "walking" taco sale. "Who doesn't love tacos?" they both said with a smile.

Brian Chuck and Eddie Sanchez, were selected to help spearhead the campaign at Kirkland Village with giving events and gatherings. This was their first year championing the campaign.

When asked what motivates them to give, Brian replied, "The campaign benefits other residents and other team members." In fact, last year when Eddie's father passed away unexpectedly, Eddie benefited from the campaign's Caring Community Employee Hardship Fund. This is the main reason he chose to participate. It was his way of giving back to PSL.

Both Brian and Eddie describe themselves as "people persons." Being in the maintenance department they come to know a lot of team members and have gained a great rapport with many of the them on the community's campus. They attribute much of their success to showing a friendly face, effectively communicating the benefits of the campaign and most of all, having a positive attitude.

Other fundraising activities included a weekly pizza drive. For a donation of at least a dollar, employees could get a slice of pizza and a soda, and participate in the campaign. Eddie further mentioned that some employees would get a whole pizza for eight dollars for their family's dinner; some employees would purchase two to three pizzas at a time! The dining team assisted Bryan and Eddie with these events as well, and were very happy to aid such a great cause.

Next year, Brian and Eddie are excited to build on the success of this year's campaign by being a little more organized, and they feel that with extra preparation they'll gain greater results. Further, they drove home the point that it's all about how you portray and present the employee giving campaign. Realizing and communicating that the campaign is not only good for PSL residents, but also the employees, it's good for everyone involved. Finally, they said, "every now and then, everyone needs assistance." Keep up the great attitude and you'll get great results every time.

### **Legacy Circle**

Members of the Legacy Circle of Presbyterian Senior Living (PSL) are very special women and men who have created a legacy during their lifetime. All donors who make PSL aware of their intentions to make a planned gift may become a member of our Legacy Circle.

## Legacy Circle Founding Members

Anonymous (38 Donors)

Jacob\* and DeLoyce Barnhart

Capt (ret) USPHS John J.

Barkto, PhD

Anne and Dale Bowne

Joan H. Bray

Priscilla H. Brekus

Daniel and Carol Cash

Barbara W. Davis

Ann English

Patricia A. Fogle

Ronald J. Friedl and Mary A.

Knoblauch

Marilyn and Gene Garthwaite

Hank Hedden and Toshiko Hedden

Everett C. Hogg

Barbara A. Hohman

James Horn and Linda Horn

Barbara Kenrich and Michael F.

Kenrich

Toni and Herbert Kestenbaum

John D. Killian and Sally G. Killian\*

Karen Lea

Carol A. Moore

Bill\* and Joan Moyer

John S. Moyer

Robert E. and Jane C. Pepple

Mary A. Reiber

Cheryl D. Rhodes

Vivien Rutz

Julie R. Shadoan

Lowell E. Van Zandt

Barbara J. Wilke\*

\*denotes deceased

#### **Donors**

Donors play a critical role in the mission of Presbyterian Senior Living. Through their gifts, they help to make possible enhanced services and enriching experiences for the residents. This list identifies those who have given generously to help Presbyterian Senior Living in 2023.

#### \$25,000 and Above

The Ackroyd Family Foundation, Inc.

Mr. John N. Ake, Jr.

Anonymous (2)

Benchmark Construction

Company, Inc.

Mr. and Mrs. John W. Bornholdt

Brechbill & Helman Construction

Co., Inc.

Cozen O'Connor

Estate of Dorothy K. Abrams

Estate of Jean A. Brinser

Prelude Services

Quincy Cares Auxiliary

Quincy United Methodist Church

#### \$10,000 to \$24,999

Ada F. Harr Fund for The Long Home

Mrs. Evelyn L. Smith

Anonymous (4)

Mr. and Mrs. James B. Birdsall

**BLC Holdings** 

Boston Financial Investment

Management, LP

Friends and Neighbors

of Green Ridge Village

Johnson, Kendall & Johnson

Kinney Drugs Foundation

Ms. Karen Lea

PJ Dick

Presbytery of Huntingdon

#### \$5,000 to \$9,999

Ms. Susan A. Alexander

Anonymous (2)

Bank of America

Ivin S. & Virginia D. Bear Trust

**CRELS Foundation** 

Mr. Dan L. Davis

Estate of Lewis J. Wolf

Estate of Majorie J. Vaughn

Ms. Cindy Fox

HealthDirect Pharmacy Services

The Rev. and Mrs. Herbert H. Hibshman

Hollidaysburg Fund Raisers

Mr. and Mrs. Donald Howarth

Kirkland Village Craft Committee

Kirkland Village Fund Raisers

Mr. and Mrs. Richard K. Koch

McKonly & Asbury, LLP

Pinnacle Hospice, LLC

**RKL LLP** 

United Methodist Stewardship Foundation

Village Thrift Shop

York County Community Foundation

#### \$1,000 to \$4,999

69 PCOM

Abbie Schafer Trust

AFR Foundation

Mrs. Alberta Albrecht-Siemiatkoski

Mrs. Gerda H. Alexander

Anonymous (9)

ARC Federal Credit Union

Mr. and Mrs. James F. Bernardo

Mr. Jason Best

Mrs. Norma T. Bloss

BluSky

Board of Pensions of the Presbyterian Church (U.S.A.)

Ms. Marilynn Borkowski

Maggie Bowley

Ms. Elizabeth S. Browne

Mr. and Mrs. James H. Burton

Caring Communities

Conrad Siegel

Corl Communications, Inc.

Ms. Melissa Crawl

Ms. Julianne Devaney

Mr. Gerald A. Dobbs

Mr. Alexander P. Dyer

Encompass Health Corp

Mrs. Tai F. Eng

Estate of Lora Jean & Gilbert Lee

Greenawalt

Mr. and Mrs. John Fargnoli

Friends of the Village Auxiliary

Gettysburg Presbyterian Church

Glen Meadows

Residents Association

Atty. and Mrs. Terry M. Goldstein

Graystone Presbyterian Church

Green Ridge Village Employees

Rev. and Mrs. Maynard Grunstra

Ms. Kristin Hambleton

Mrs. Sharon P. Haverstock

Ms. Kate Hershey

Ms. Cynthia E. Hoffman

Hollidaysburg Employees

Mr. and Mrs. Robert A. Hormell

Indiana County Endowment

Ms. Deborah Kennedy

Toni and Herbert Kestenbaum

Mr. John D. Killian III

KMA Design Studio

Mr. Daniel Krieger

Mrs. Margot M. Lamar

Mr. Frank B. Leidig

Mrs. Mary S. Lo

Mr. Jayson R. Luckenbaugh

Robert Lytle

Susan Mackenzie

Mr. and Mrs. Charles M. Matlock

Mr. and Mrs. David McAlister

Richard & Patricia McIntyre

Mr. William McMorran

Ms. Leigh Ann McMullen

Mildred Gottfried Estate

Mr. and Mrs. Philip Miller

National Cooperative Bank (NCB)

Mr. and Mrs. Edward W. S. Neff

Newberry Independent Club Inc.

John and Andrea Olkowski

Orrstown Bank

Mr. and Mrs. William N. Parham Jr.

PennTerra Engineering Inc.

Phoenix Contract, Inc.

Physican's Mobile X-ray Inc.

The Presbyterian Church

of Clearfield

Presbyterian Home of

Hollidaysburg Staff

Ms. Deborah E. Prince

Mr. Stephen E. Proctor

PS Salon & Spa

**PSECU** 

Mrs. Frances H. Quarles

Quincy Village Employees

Quincy Village Resident Council

Quincy Retirement Community

Rick LLC

Mr. and Mrs. Donald R. Roark

Ms Roberta Robinson

Mr. John Ross

Bill and Susan Scott

Seibert Family Charitable Fund

Sentrics

Mrs. Esther Shane

Ms. Jessica Sharer

Dr. and Mrs. John T. Stevens

Mr. Zackary Stringer

The Stuart and Beth Paxton

Family Fund

Susquehanna Conference UMC

Ms. Martha H. Swigart

Ms. Martha C. Takats

Ted and Ann Stevens

Charitable Fund

**UPMC Life Changing Medicine** 

Ms. Staci Warsaw

Mrs. Genevieve D. Wesselmann

Westminster Village Dover

Country Store

York Graphic Services Co

#### \$500 to \$999

Anonymous (16)

Ms. Mary Jo Ashenfelter and Mr. Thomas S. Heckman

Mr. Chris Bailey

Mr. and Mrs. Donald R. Bortz

Mr. and Mrs. Jeffrey & Rebecca

Bowman

Ms. Jessica Bungard

**Bungard Tool Company** 

Mr. and Mrs. Joel L. Chinitz

Ms. Lori Clemmons

Continental Health Equipment, Inc.

Mr. and Mrs. Fred A. DeAntonis

Dr. Hugh J. Dougherty

Ms. LaJeune Duckrey-Adams

Mr. and Mrs. Elwood J. Eby

Ms. L. Sue Esch

Dr. and Mrs. Peter D. Feil

Ms. Megan Feiler

Rev. Richard R. Fernandez and Mrs. Eloise E. Chevrier

Cheryl Finann

Mr. and Mrs. Robert A. Finch

Ms. Jessica Folckemer

Dr. and Mrs. Richard E. Fowler

Ms. Brianna Geist

Glen Meadows Retirement

Community

Dr. Ramana Gopalan

Mr. and Mrs. Steve R. Gordy

Mrs. Nola M. Harnish

Mr. and Mrs. Andrew C. Houston

Kathryn Burford Memorial Fund

Mr. William P. Keen

Kirkland Village Employees

Andrew Knaus

Ms. Holly Lange

Deborah Larkin

Mr. and Mrs. Kenneth L. Marshall

Mr. James J. Martin

Dr. and Mrs. Enrico E. Martini

Maryland Symphony Orchestra Inc

Mechanicsburg Presbyterian

Church

Chris Miley

Ms. Renee N. Moore

Mr. and Mrs. Russell E. Morgan Jr.

Mrs. Ann P. Morris

Theresa Mulloy

Kirkland Village

Mrs. Saundra R. Pruszko

Ms. Arlette I. Rasmussen

Mr. and Mrs. Charles E. Reed

Ms. Victoria A. Reeve

Ms. Susan Reimann

Mr. and Mrs. Steven L. Sheaffer

St. Andrew's Village Employees

Chaplain Ronald Standiford

Miss Sara K. Stewart

Mr. and Mrs. Clarence B. Swan

Mrs. Jean Y. Ticho

Amanda Trollinger

Mr. and Mrs. James S. Vastine

Ward Transport & Logistics Corp

Joshua Williams

Ms. Clarencinia Willis

Windy Hill Auxiliary

Douglas Wise

Mr. & Mrs. Travis Young

Young, Oakes, Brown & Company, PC

Mr. and Mrs. John P. Zazzaro

#### \$250 to \$499

Anonymous (31)

Mr. and Mrs. Victor E. Ballash

Ms Susan Bassett

Mr. Thomas Beaver III

Mr. Robert J. Bergren

Mr. and Mrs. Michael D. Blum

Mrs. Mary E. Bongiorno

Mrs. Mary Lou Burton

Keith Byers

Ms. Vickie L. Carnes

Cathedral Village Employees

Mr. and Mrs. John R. Caulk

Rev. and Mrs. Albert A. Chaffee

Louis Consiglio

Ms. Jeanette Cord

Ms Caroline R. Davidson

Rev. Dr. Julia S. Dawson

Krista F. Deemer

Marti Derr

Ms. Kristi A. Eisenberg and Mr.

Donn Birdsall

Ms. Flizabeth Fwbank

Ms. Melinda Fleck

Heather Flor

Mr. James Forshey

Ms. Elizabeth H. Gemmill

Ms. Jacqueline Gerber Uphouse

Mr. Daniel Gottfried

Mr. William W. Grier

Mr. Bruce E. Groft

Mrs. Elaine Gulla

Alane Guthridge

Harley Hampton

Dr. and Mrs. James G. Hansel

Mr. Benjamin S. Harris II

Mr. and Mrs. George W. Hartzell Jr.

Mrs. Roberta L. Hurley

Robert Hutchinson

Rev. John A. Ile

Lori & Craig Israelite

Ms. Lillian M. Jennings

Ms. Elizabeth M. Jensen

Ms. Jean Jones

Mr. and Mrs. Kenneth F. Kamlay

Mr. and Mrs. Harry M. Keintz

Keller Engineers

Mr. and Mrs. Robert Killian

Mr. and Mrs. Randel C. Laylon

Ms. Karen Lechler

Mr Joseph J. Leube Jr.

Ms. Kathleen K. Mann

Stephanie Martinez

Mason Law Office

Dr. and Mrs. N. A. Mastropietro

Ms. Kathleen McGrann

Mr. Paul M. McNally

Mr. and Mrs. Donald J. Mitchell

Monaghan Presbyterian Church

Mooresburg Presbyterian Church

Ms. Michelle Mowery

Daniel J. Nelson Esq

Mrs. Joan J. Paulus

Mrs. Muriel T. Pense

Ms. Nancy Pilkington

Ms. Janet Polak

Mr. and Mrs. David P. Post

Mrs. Virginia L. Raphaelson

Mr. Robert G. Reynolds

Ms. Cheryl D. Rhodes

Ms. Karen Roddy

Dr. and Mrs. Paul L. Selbst

Mr. and Mrs. Gerald Sersen

Mrs. Ardis E. Shea

Mr. & Mrs. David Sheetz

Sheetz Inc.

Mrs. Nancy Sholder

St. Andrew's Fund Raisers

Ms. Jennifer Shropshire

Mrs. Martha T. Slayman

Ms. Trudy Smith

Madison Smith

James Stephan

Melissa Stover

Rev. and Mrs. Thomas D. Thomas

Donna Weaver

Westminster Woods Employees

Mr. and Mrs. John H. Weston

Mrs. Babbette P. Williams

Mr. Allen E. Zinnes

# Impact

#### Please Let Us Know

Despite our efforts to ensure the accuracy of the names listed in the Impact Report, errors do sometimes occur. If your name has been omitted or misprinted, please accept our sincere apologies and notify us so we can correct the record. You may send an email to resourcedevelopment@psl.org or call 1-888-530-6329.

# Generosity

## Partners in Mission

The Presbyterian Senior Living Partners in Mission program was established to benefit organizational and local fundraising endeavors. Partners in Mission donors support communities throughout the system, expand PSL's mission of caring for residents if they exhaust their resources, and assist communities in furthering their philanthropic mission via events, corporate support and vendor support.

#### Diamond

The Ackroyd Family Foundation

#### **Platinum**

Prelude Services
Cozen O' Connor
HealthDirect Pharmacy
Services/Kinney Drugs
Foundation

#### Gold

Brechbill & Helman Construction Benchmark Construction PJ Dick

#### Silver

Johnson, Kendall & Johnson, Inc.

#### **Bronze**

Bank of America McKonly & Asbury, LLP RKL, LLP Pinnacle Hospice



## Ways to Give

#### Cash

You can easily make a gift by check, credit card or cash. It's easy to make an immediate or recurring gift using our website, www.psl.org/donate.

#### **Bequests**

It's easy to designate PSL as a partial beneficiary of your will or living trust. You can specify a fixed amount, a percentage of your estate, or the residual value after other gifts have been made. There are many options, talk to your attorney about this in more detail.

#### **Appreciated Securities**

Gifts of appreciated securities made directly from your account to PSL can help you save taxes on capital gains and get an income tax deduction for the full value of the gift.

#### Charitable Gift Annuity (CGA)

In return for a gift of cash or appreciated securities, in a CGA contract, PSL will pay you a fixed income for your life. You receive an immediate, partial income tax deduction and lifetime income, a portion of which may not be taxable.

#### **Partners in Mission**

Businesses can become a
Partner in Mission by making
a gift to a special event or
a specific community. This
group of major donors can
make a single contribution
that will benefit multiple needs
throughout our organization.

#### **IRA Beneficiary**

IRA assets are taxable when you pass on.
By naming PSL as a beneficiary of your IRA, you can substantially reduce the tax exposure to your estate and your heirs.

#### Life Insurance

There are many creative options in making a gift of life insurance to PSL. You can transfer ownership, name PSL as a beneficiary or gift the policy outright. There are several tax advantages in making this type of gift.

#### **Matching Gifts**

Many businesses will match employee gifts. Gifts from company retirees often also qualify for a match. Submit applicable forms to your employer to multiply the impact of your gift.

## The IRA Qualified Charitable Distribution (QCD)

For those over age 70.5 who have an IRA, you can save taxes every year by making a direct distribution from your IRA to PSL. As long as the amount of your gift is equal to or greater than the fully taxable amount of your required minimum distribution (RMD), you do not need to take that taxable income from your IRA.

Discuss Ways to Support

Call 888-530-6329 or

email resourcedevelopment@psl.org.



#### **OUR VISION**

Build a culture of aspirational aging that inspires people to live their best life, harnesses the energy of our similarities and differences, and supports a joyful aging experience.

#### **OUR VALUES**

#### **Mutual Respect**

Listen to others' voices. Seek to understand different perspectives. Champion individual choice.

#### Connectedness

Create community. Value the collective power of teamwork. Enrich through common experience.

#### Integrity

Garner trust through our interactions.

Be accountable for our work.

Steward our resources wisely.

#### **Creative Curiosity**

Discover what's possible. Be leaders in our changing world. Create a better way.

# PRESBYTERIAN SENIOR LIVING

One Trinity Drive East, Suite 201 | Dillsburg, PA 17019 717-502-8840 | www.psl.org

As a faith-based organization, Presbyterian Senior Living is founded on the belief that every human being is of infinite worth as a unique creation of God. Based on this premise, Presbyterian Senior Living is committed to fully embracing the diversity of all persons served, so that together, we can foster a culture of inclusion in an environment free of all forms of discrimination where all people are treated with dignity and respect. Our goal is to cultivate awareness and understanding of personal differences and biases so that an environment of understanding, acceptance, respect and support is established.