GuidanceResources®

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GuidanceResources® Worldwide

An Overview of Your FinancialPoint® Plus Program

EstateGuidance®

Now you have the ability to create a simple will and prepare a final arrangements document at no cost and purchase a Living Will/Power of Attorney online.

Wills - No Cost to You

A will is the cornerstone of an estate plan. It is a legal document that specifies how your estate is to be divided after your death. Wills are easy to create and they ensure that your assets will be distributed in accordance with your wishes. A will also allows you to name an executor and a guardian to take care of your minor children. Every adult should draft a will and protect their family.

To access your free, customized online will, visit guidanceresources.com and click the EstateGuidance link after logging in. Simply complete an easy-to-understand questionnaire then print and review your will. EstateGuidance can also print and mail a hard copy of your will for $14.99.

Final Arrangements - No Cost to You

Planning your final arrangements and communicating them to your loved ones can be a difficult task. EstateGuidance makes it easier with an interactive questionnaire. This questionnaire assists you in planning which arrangements you wish to make, what information you will need to compile and how to communicate your wishes to your loved ones before or after your death.

Living Wills/Power of Attorney - $14.99

A living will is an advanced directive that documents an individual's wishes regarding medical treatment and nutrition in the event of terminal illness, coma or vegetative state. A health care power of attorney is a document whereby an individual can give a trusted family member or friend the power to make medical decisions on the individual's behalf when he or she is unable to make such decisions.

FinancialPoint®

Beneficiary Financial Counseling

FinancialPoint provides no-cost, objective financial planning guidance to beneficiaries or terminally ill employees with approved claims. FinancialPoint offers high-quality service by phone or online, including:

- A welcome kit containing a data-gathering questionnaire, risk tolerance questionnaire, and additional helpful resources, such as a glossary of financial terms.
- A personalized financial planning report.
- A year of 24/7 access to a financial planning hotline through a dedicated, toll-free number.
- Assistance with topics such as inheritance taxes, loss of income, creditors and probate.

The financial planning service is staffed by specialists trained to help individuals dealing with emotional trauma, such as those who have recently lost a loved one or are terminally ill. They sell no financial products and receive no commissions, so their guidance is objective. Callers can be assured that they will receive the right information to help them navigate the maze of options available for personal finance during a difficult time.

WE ARE AVAILABLE 24 HOURS A DAY, 7 DAYS A WEEK.

Call: 888.327.4260

TTY: 800.697.0353

Online: guidanceresources.com

Your company Web ID: FPP311