

Take ADVANTAGE

OF THE PRESBYTERIAN SENIOR LIVING

403B PLAN

You are just a few simple steps away from participating!



step
1

Complete your personal information:

Name:

(First)

(M.I.)

(Last)

Social Security #:

step
2

Tell us the amount of your compensation you wish to contribute to the Plan*:



I would like to contribute

%

of my compensation to the plan.

OR

I would like to contribute

\$

from each paycheck.

I understand the authority for deferral of my compensation will continue until I designate a new election. I understand I can stop making contributions at any time.



I would like to invest my future contributions according to my current investment elections on file. If I do not have any current investment elections on file, I would like to invest my current account balance and future contributions in the **appropriate risk-based portfolio according to my age****.

My investment election will remain in effect until I designate a new election. I can explore all the investment options offered under the Plan and make any changes to the investment of my account using Conrad Siegel's website (myconradsiegel.com) or by calling (800) 577-3675. There is no fee for changing my investment.

In making this election, I do so voluntarily and agree to be bound by all the terms and conditions of the Plan.

step
3

Sign below and return this form to the HR staff at your community:



Yes! I want to enroll

I authorize the Plan Administrator to implement the elections as described on this form.

Signature

Date

Plan
Administrator
Acceptance

Accepted and agreed to by Conrad Siegel, on behalf of Plan Administrator.

Signature

Date

*You may enroll online at myconradsiegel.com if you would like to make different elections.

Initial username: presbyterian403b

Password: P7981404

Deferral elections may be made or changed at any time and will be reflected on your paycheck as soon as administratively possible.

****Please call (800) 577-3675 if you would like additional information on risk-based portfolio options.**