

**Persbyterian Homes Obligated Group**  
**Assets Whose Use Is Limited**  
**3/31/2019**

ASSETS WHOSE USE IS LIMITED

|  |                  |
|--|------------------|
| 1996 DEBT SERVICE FUND (PRES HOMES, INC.)          | 358              |
| 2003 DEBT SERVICE RESERVE FUND (CATHEDRAL VILLAGE) | 4,326            |
| 2003B DEBT SERVICE FUND (PRES HOMES, INC.)         | 116,116          |
| 2013 DEBT SERVICE RESERVE FUND (CATHEDRAL VILLAGE) | 753,093          |
| 2013 DEBT SERVICE FUND (CATHEDRAL VILLAGE)         | 458,906          |
| PERMANENTLY RESTRICTED INVESTMENTS - OG            | 5,091,820        |
| <b>OBLIGATED GROUP</b>                             | <b>6,424,619</b> |