

Presbyterian Homes Obligated Group
Assets Whose Use Is Limited
9/30/2021

ASSETS WHOSE USE IS LIMITED

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|---|-------------------------|
| 1996 DEBT SERVICE FUND (PRES HOMES, INC.) | 367 |
| 2003B DEBT SERVICE FUND (PRES HOMES, INC.) | 200,483 |
| 2013 DEBT SERVICE RESERVE FUND (CATHEDRAL VILLAGE) | - |
| 2013 DEBT SERVICE FUND (CATHEDRAL VILLAGE) | - |
| 2021 PROJECT FUND BNY MELLON (CATHEDRAL VILLAGE & PRES HOMES, INC.) | 37,459,179 |
| PERMANENTLY RESTRICTED INVESTMENTS - OG | 5,219,672 |
| OBLIGATED GROUP | <hr/> 42,879,700 |