INDEPENDENT LIVING RESIDENCY INVESTMENT FEES

(Effective January 1, 2024 - subject to change)

Our Fee Structure

For all residents of Ware Presbyterian Village, a one-time Residency Investment Fee and a corresponding Monthly Maintenance Fee provide you with living accommodations that fit your lifestyle. Many of the residents find living at Ware Presbyterian Village is more convenient and less costly than living in their own homes. The Residency Investment Fee is often covered by the sale of a house. The Monthly Maintenance fee is usually covered by Social Security and other retirement income and typically doesn't exceed your monthly expenses associated with maintaining your current residence.

Residency Investment Fee

The two plans available entitle you to a Life-Lease of your living unit. That means, you have the right to reside in the community for the rest of your life under the terms of the Residence and Care Agreement.

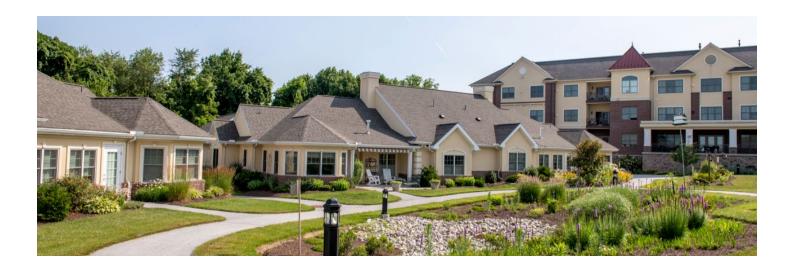
50 Month Refund Plan

The 50 Month Refund Plan assures residents that if they withdraw from the community within the first 50 months, they will receive a partial refund based on a 2% reduction of their Residency Investment Fee for every month of occupancy. After 50 months of occupancy, there is no refund under this plan.

50% Refund Plan

The 50% Refund Plan has a slightly higher Residency Investment Fee and provides (after 25 months) for a 50% minimum refund based on a 2% reduction of the Residency Investment Fee for the first 25 months of occupancy.

Under both plans any refund is payable when the apartment or villa has been vacated, the resident has permanently departed from all levels of care in the community and the apartment or villa has been resold and reoccupied.



RESIDENCY INVESTMENT AND MONTHLY FEES 2024 RATES

| VISTA RIDGE APARTMENTS | ТҮРЕ | SQUARE FOOTAGE | 50 MONTH PLAN | 50 RFUND PLAN | MONTHLY FEE |
|---------------------------|--------------|-------------------|------------------|------------------|----------------|
| Bedford* | 1 Bed w/ Den | 1,073 | \$239,155 | \$358,733 | \$2,920 |
| Bristol* | 1 Bed w/ Den | 1,138 | \$245,217 | \$367,550 | \$2,920 |
| Dorset* | 1 Bed w/ Den | 1,141 | \$247,421 | \$370,856 | \$2,920 |
| Hanover* | 1 Bed w/ Den | 1,162 | \$250,727 | \$375,816 | \$2,928 |
| Norfolk* | 2 Bedroom | 1,242 | \$279,933 | \$419,900 | \$2,996 |
| Manchester* | 1 Bed w/ Den | 1,415 | \$310,241 | \$465,086 | \$3,157 |
| Somerset* | 1 Bed w/ Den | 1,431 | \$310,241 | \$465,086 | \$3,157 |
| Warwick* | 2 Bedroom | 1,460 | \$315,200 | \$472,800 | \$3,163 |
| Nottingham* | 2 Bed w/ Den | 1,514 | \$321,262 | \$481,617 | \$3,189 |
| Sussex* | 2 Bed w/ Den | 1,714 | \$355,978 | \$533,967 | \$3,407 |
| Wiltshire* | 2 Bed w/ Den | 1,745 | \$363,141 | \$544,988 | \$3,414 |

(Effective January 1, 2024 - subject to change)

Second person entrance fee: \$16,525. Second person monthly fee: \$206.

Apartment Monthly Service Fee Includes:

- Heat, electric and air conditioning
- Water and sewer utilities
- Trash removal
- Interior and exterior building maintenance
- Real estate taxes
- Lawn care and snow removal
- Appliance maintenance
- Routine scheduled transportation
- Education on treatments, procedures and disease processes

- First aid administration
- Assistance with service coordination following hospital/health center discharge
- 14 days of on-site nursing care annually (when medically necessary, does not accrue)
- Planned activities and weekly group shopping trips
- Annual light housekeeping service and window washing
- Wellness education programs

RESIDENCY INVESTMENT AND MONTHLY FEES 2024 RATES

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| WESTMINSTER PLACE APARTMENTS | SQUARE FOOTAGE | 50 MONTH PLAN | 50% REFUND PLAN | MONTHLY FEE |
|-------------------------------------|-------------------|------------------|--------------------|----------------|
| 1 Bedroom | 673 | \$103,000 | \$154,500 | \$1,783 |
| 2 Bedroom | 867 | \$131,325 | \$196,730 | \$2,030 |

Second person entrance fee: \$15,450. Second person monthly fee: \$202.

Apartment Monthly Service Fee Includes:

- Heat, electric and air conditioning
- Water and sewer utilities
- Trash removal
- Interior and exterior building maintenance
- Real estate taxes
- Lawn care and snow removal
- Appliance maintenance
- Routine scheduled transportation
- Education on treatments, procedures and disease processes

- Assistance with service coordination following hospital/health center discharge
- 14 days of on-site nursing care annually (when medically necessary, does not accrue)
- Planned activities and weekly group shopping trips
- Annual housekeeping services
- Wellness education programs
- First aid administration

Not included in the apartment monthly fee: Internet Service, Telephone Service and Cable

Learn more about life at Ware Presbyterian Village by calling 610-998-2669 or email us at <u>wpvliving@psl.org</u>.

RESIDENCY INVESTMENT AND MONTHLY FEES 2024 RATES

| VILLAS | ТҮРЕ | SQ. FT. | 50 MONTH PLAN | 50% REFUND PLAN | MONTHLY FEE |
|----------------------------|----------------|---------|------------------|--------------------|----------------|
| Kent | 1 Bedroom | 750 | \$128,394 | \$192,316 | \$2,329 |
| Kent Deluxe | 1 Bedroom + | 900 | \$151,538 | \$227,032 | \$2,356 |
| York | 2 Bedroom | 1,000 | \$175,233 | \$262,850 | \$2,655 |
| York Deluxe | 2 Bedroom + | 1,150 | \$198,378 | \$297,567 | \$2,681 |
| Laurel w/ Garage | 2 Bedroom | 1,000 | \$198,378 | \$297,567 | \$3,253 |
| Laurel Deluxe w/ Garage | 2 Bedroom + | 1,150 | \$221,522 | \$332,283 | \$3,277 |
| Avonlea w/ Garage | 2 Bedroom | 1,408 | \$277,729 | \$416,593 | \$3,460 |
| Avonlea Deluxe w/ Garage | 2 Bedroom + | 1,558 | \$300,873 | \$451,309 | \$3,485 |
| Birmingham w/ Garage | 2 Bed w/ Den | 1,653 | \$309,139 | \$463,433 | \$3,516 |
| Birmingham Deluxe | 2 Bed w/ Den + | 1,803 | \$332,834 | \$499,251 | \$3,541 |
| Chatham w/ Garage | 2 Bed w/ Den | 1,857 | \$346,610 | \$519,640 | \$3,566 |
| Chatham Dlx. w/ Garage | 2 Bed w/ Den + | 2,007 | \$370,305 | \$555,458 | \$3,593 |
| Devon w/ 2 Car Garage | 2 Bed w/ Den | 1,857 | \$367,550 | \$551,050 | \$3,582 |
| Devon Dlx. w/ 2 Car Garage | 2 Bed w/ Den + | 2,007 | \$391,245 | \$586,868 | \$3,610 |

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Second person entrance fee: \$16,525. Second person monthly fee: \$206.

Villas Monthly Service Fee Includes:

- Heat, electric and air conditioning
- Water and sewer utilities
- Trash removal
- Interior and exterior building maintenance
- Real estate taxes
- Lawn care and snow removal
- Appliance maintenance
- Routine scheduled transportation
- Education on treatments, procedures and disease processes

- Assistance with service coordination following hospital/health center discharge
- 14 days of on-site nursing care annually (when medically necessary, does not accrue)
- Planned activities and weekly group shopping trips
- Wellness education programs
- First aid administration

Not included in the villa monthly fee: Telephone Service, Internet Service and Cable

RESIDENCY INVESTMENT AND MONTHLY FEES 2024 RATES

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| VISTA RIDGE CARRIAGE HOME | ТҮРЕ | SQUARE FOOTAGE | 50 MONTH PLAN | 50% REFUND PLAN | MONTHLY FEE |
|----------------------------------|-------------------------|-------------------|------------------|--------------------|----------------|
| Carriage Home w/ 2 Car Garage | Two Bedroom with Den | 2,091 | \$423,757 | \$635,360 | \$3,736 |

Second person entrance fee: \$16,525. Second person monthly fee: \$206.

Carriage Homes Monthly Service Fee Includes:

- Heat, electric and air conditioning
- Water and sewer utilities
- Trash removal
- Interior and exterior building maintenance
- Real estate taxes
- Lawn care and snow removal
- Appliance maintenance
- Routine scheduled transportation
- Education on treatments, procedures and disease processes

- Assistance with service coordination following hospital/health center discharge
- Home support evaluation (to enable residents to remain in their carriage home with modifications or Support Services)
- 14 days of on-site nursing care annually (when medically necessary, does not accrue)
- Planned activities and weekly group shopping trips
- Wellness education programs
- First aid administration

Not included in the villa monthly fee: Telephone Service, Internet Service and Cable

